

Date: May 06, 2025

To,
BSE Limited,
Floor 25, P.J. Towers, Dalal Street,
Mumbai 400001

Scrip Code: 524610

Subject: Disclosure under Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") regarding No Dues letter received from State Bank of India.

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find a copy of no dues letter received by Rathi Graphic Technologies Limited ("Company") from State Bank of India dated May 1, 2025 (received on May 6, 2025), after the receipt of an amount of INR 7,04,47,648 (Seven Crore Four Lakh Forty Seven Thousand Six Hundred Forty Eight only) confirming no debt or any other payment is due to it from the Company pursuant to Resolution Plan for the Company as approved by Hon'ble NCLT, Allahabad Bench ("NCLT") vide its order dated July 27, 2023.

We request you to take the above information on record.

Thanking You,

Yours Faithfully

For Rathi Graphic Technologies Limited

JYOTI JHA
Digitally signed by
Jyoti Jha
Date: 2025.05.06
18:22:21 +05'30'

Jyoti Jha
Director
DIN: 10930742

Encl. : As above





भारतीय स्टेट बैंक
State Bank of India

SAMB-1/CL-II/2025-26/RRP/ 51
Date: 01.05.2025

Rathi Graphic Technologies Limited
SP-921, RIICO, Industrial Area
Bhiwadi, Rajasthan 301019

Attention: Implementation of Resolution Plan of Rathi Graphic Technologies Limited.

Dear Sir,

No Dues Letter: Rathi Graphic Technologies Limited.

This is in relation to the resolution plan submitted by Nikunj Udyog a unit of Surbhika Steels Private Limited in respect of **Rathi Graphic Technologies Limited** (the "Company"), on 12.11.2020, (hereinafter referred to as the "Resolution Plan"), which has been approved by the Hon'ble NCLT Allahabad on July 27, 2023 in terms of the provisions of the Insolvency and Bankruptcy Code, 2016.

We hereby confirm that pursuant to the Resolution Plan, no debt or any other payment is due to us from the Company. The aforesaid is without prejudice to (i) our rights in relation to the Necessary Bank Guarantee in accordance with the terms of the Resolution Plan (as applicable), as well as (ii) our right to receive our share from the recoveries made pursuant to the avoidance transaction proceedings in accordance with the terms of the Resolution Plan.

We hereby confirm that, pursuant to implementation of the Resolution Plan and after receipt of our share of Rs.70447648.00 (Rs. Seven Crore four lacs forty seven thousands six hundred forty eight only) in the Resolution Plan proceeds on 21.12.2024, no security or encumbrance of any nature whatsoever on any assets of the Company or in relation to any debt originally granted by us to the Company or other debts for which the Company had furnished any collateral security, persists in our favour and we hereby release our charge on the assets of the Company.

This certificate may be filed with the relevant Government and/or Statutory Authorities including but not limited to the Sub-Registrar of Assurances, the Ministry of Corporate Affairs and the Registrar of Companies for such purposes. We further agree to provide necessary support in affixing digital signature to the form filing to be undertaken with the Registrar of Companies for the purpose of the release of charge(s) created by the Company for our benefit.

For the avoidance of doubt, the foregoing is without prejudice to our rights in respect of any action to recover out of the (a) the personal guarantees executed in connection with the credit facilities availed by the Company; (b) the corporate guarantees executed by third parties in

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bank.sbi

011-23701070, 23701097, 23701157
011-23701167, 23701195
011-23701202
sbi.04109@sbi.co.in

तनावग्रस्त आस्ति प्रबंधन शाखा-1
12 वां तल, जवाहर व्यापार भवन,
एसटीसी बिल्डिंग, 1 टालस्टाय मार्ग,
जनपथ, नई दिल्ली-110001

Stressed Assets Management Branch
12th Floor, Jawahar Vyapar Bhawan,
STC Building, 1 Tolstoy Marg,
Janpath, New Delhi-110001



connection with the credit facilities availed by the Company; and (c) any other security created by a third party, as of the Insolvency Commencement Date in connection with the credit facilities availed by the Company, and we shall be entitled to take all steps and remedies and recourse available to us under Applicable Law to recover our outstanding dues against them, without any recourse to the Company and subject to the provisions of the Resolution Plan.

Capitalised terms used but not defined herein shall have the meaning ascribed to the term under the Resolution Plan.

Yours Sincerely,

For and on behalf of State Bank of India (including erstwhile Associate Banks),

Name of authorized signatory: **Rajani Ranjan Prasad**
Designation: **Chief Manager**

